

City of Cambridge

MASSACHUSETTS

In City Council October 28, 2002

Mgjo Agenda # 15A

*Appropriate 80% of CPA state matching funds
(~~4,500~~ (5,600,000) to
Lyndale Hwy Trust*

YEA	NAY	ABSENT	PRESENT	
✓				Vice Mayor Henrietta Davis
② ✓	.	① ✓		Ms. Marjorie C. Decker
✓				Mr. Anthony D. Galluccio
✓				Mr. David P. Maher
✓				Mr. Brian Murphy
✓				Mr. Kenneth E. Reeves
✓				Ms. Denise Simmons
✓				Mr. Timothy J. Toomey, Jr.
✓				Mayor Michael A. Sullivan

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City of Cambridge

MASSACHUSETTS

In City Council Oct 28, 2002

Mgi's Agenda 15 B1

Approp. 10% of CPA to Historic Preservation of Natl

YEA	NAY	ABSENT	PRESENT	10% approp \$180,000 to Pub Invnt Fund for Hist Comm's Historic Preserv Grant Fund
✓				Vice Mayor Henrietta Davis
② ✓		① ✓		Ms. Marjorie C. Decker
✓				Mr. Anthony D. Galluccio
✓				Mr. David P. Maher
✓				Mr. Brian Murphy
✓				Mr. Kenneth E. Reeves
✓				Ms. Denise Simmons
✓				Mr. Timothy J. Toomey, Jr.
✓				Mayor Michael A. Sullivan

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City of Cambridge

MASSACHUSETTS

In City Council Oct 28, 2002

Mgt's Agenda ^{#15} B2 Approx 10% CPA match funds to High Res.
of the 10% of matching funds approx \$270,000
to Community Trust Preservation Trust
Fund Historic Resource Reserve

YEA	NAY	ABSENT	PRESENT	
✓				Vice Mayor Henrietta Davis
② ✓		① ✓		Ms. Marjorie C. Decker
✓				Mr. Anthony D. Galluccio
✓				Mr. David P. Maher
✓				Mr. Brian Murphy
✓				Mr. Kenneth E. Reeves
✓				Ms. Denise Simmons
✓				Mr. Timothy J. Toomey, Jr.
✓				Mayor Michael A. Sullivan

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City of Cambridge

MASSACHUSETTS

In City Council October 28, 2002

Mgr's Agenda [#] 15 C Allocate 10% of CPA share making funds (\$450,000) to the Community Preservation Trust Fund

YEA	NAY	ABSENT	PRESENT	Reserve for Open Space
✓				Vice Mayor Henrietta Davis
②✓		①✓		Ms. Marjorie C. Decker
✓				Mr. Anthony D. Galluccio
✓				Mr. David P. Maher
✓				Mr. Brian Murphy
✓				Mr. Kenneth E. Reeves
✓				Ms. Denise Simmons
✓				Mr. Timothy J. Toomey, Jr.
✓				Mayor Michael A. Sullivan

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City of Cambridge

Consent Agenda #15A

IN CITY COUNCIL

October 28, 2002

ORDERED: That the City Council appropriate \$3,600,000 in FY2003 from the Community Preservation Act State Matching Funds to the Affordable Housing Trust Fund.

In City Council October 28, 2002.

Adopted by a ye and nay vote:-

Yeas 9; Nays 0; Absent 0.

Attest:- D. Margaret Drury, City Clerk.

A true copy; *D. Margaret Drury*

ATTEST:-

D. Margaret Drury
City Clerk

Consent Agenda #15

Final votes necessary to
appropriation the 2002 state
matching funds for Fiscal Year
2003 Community Preservation
Act.

In City Council October 28, 2002

15A. **ORDER ADOPTED.**
9-0-0.

15B1. **ORDER**
ADOPTED.
9-0-0.

15B2. **ORDER**
ADOPTED.
9-0-0.

15C. **ORDER ADOPTED.**
9-0-0.

INTRODUCED BY CITY MANAGER ROBERT W. HEALY

AN ORDER CONCERNING APPROPRIATIONS FOR THE FISCAL YEAR BEGINNING JULY 1, 2002

ORDERED: That in addition to sums previously appropriated by the City Council for the fiscal period 2002-03 the following sum is hereby appropriated in the Public Investment Fund of the City of Cambridge:

FUNCTION	OTHER DEPARTMENT OR PROGRAM	SALARY & WAGES	ORDINARY MAINTENANCE	TRAVEL & TRAINING	EXTRAORDINARY EXPENDITURES	APPROPRIATIONS
Community Maintenance & Development	Historical Commission/ Historic Preservation Grant Program				\$180,000.00	\$180,000.00

BE IT FURTHER ORDERED: That the above acceptance and appropriation in the Public Investment Fund to be financed by estimated revenues drawn from the following sources:

FINANCING PLAN	REVENUE
Community Preservation Act State Matching Funds	\$180,000.00

In City Council October 28, 2002.

Adopted by a yeas and nays vote:-

Yeas 9; Nays 0; Absent 0.

Attest:- D. Margaret Drury, City Clerk.

A true copy;

ATTEST:-

D. Margaret Drury
City Clerk



City of Cambridge

Consent Agenda #15B2

IN CITY COUNCIL

October 28, 2002

ORDERED: That the City Council allocate \$270,000 in FY2003 from the Community Preservation Act State Matching Funds to the Community Preservation Trust Fund Historic Resources Reserve.

In City Council October 28, 2002.

Adopted by a ye and nay vote:-

Yeas 9; Nays 0; Absent 0.

Attest:- D. Margaret Drury, City Clerk.

A true copy;

ATTEST:-

A handwritten signature in black ink, reading "D. Margaret Drury".

D. Margaret Drury
City Clerk



City of Cambridge

Consent Agenda #15C

IN CITY COUNCIL

October 28, 2002

ORDERED: That the City Council allocate \$450,000 in FY2003 from the Community Preservation Act State Matching Funds to the Community Preservation Trust Fund's Reserve for Open Space.

In City Council October 28, 2002.

Adopted by a ye and nay vote:-

Yeas 9; Nays 0; Absent 0.

Attest:- D. Margaret Drury, City Clerk.

A true copy;

D. Margaret Drury

ATTEST:-

D. Margaret Drury
City Clerk



CITY OF CAMBRIDGE • EXECUTIVE DEPARTMENT

Robert W. Healy, City Manager

Richard C. Rossi, Deputy City Manager

May 20, 2002

To The Honorable, The City Council:

Attached please find the recommendation of the Community Preservation Act (CPA) Committee for FY2002 and FY2003. For FY2002, it is estimated that net receipts from the CPA surcharge will total \$4,500,000. For FY2003, estimated local CPA receipts total \$4,500,000 with an additional state match of \$4,500,000 (for FY2002).

I. For FY2002, the Committee recommends as follows:

- A. Allocate 80% of FY2002 estimated CPA receipts (\$3,600,000), for affordable housing. The Committee further recommends that the funds be appropriated to the Affordable Housing Trust Fund.
- B. Allocate 10% of FY2002 estimated CPA receipts (\$450,000), for historic preservation purposes. The Committee further recommends that 40% of these funds, \$180,000 be appropriated to the Public Investment Fund for the Historical Commission's Historic Preservation Grants Program and that the balance (\$270,000) be allocated to the Community Preservation Fund Historic Resources Reserve.
- C. Allocate 10% (\$450,000) to the Community Preservation Fund Open Space Reserve.

II. For FY2003, CPA local surcharge funds estimated at \$4,500,000, the Committee recommends as follows:

- A. Allocate 80% (\$3,600,000) of FY2003 estimated receipts from CPA for affordable housing. The Committee further recommends that the funds be appropriated to the Affordable Housing Trust Fund.
- B. Allocate 10% of FY2003 estimated CPA receipts (\$450,000) for historical preservation. The Committee further recommends that 40% of these funds, \$180,000 be appropriated to the Public Investment Fund for the Historical Commission's Preservation Grants Program, and that the balance of the funds, \$270,000 be allocated to the Community Preservation Funds Historic Resource Reserve.
- C. Allocate 10% (\$450,000) of FY2003 estimated CPA receipts to the Community Preservation Fund Open Space Reserve.

III. Fiscal Year 2003 State Matching Funds. In addition to allocating FY2002 and FY2003 local receipts from the CPA, the Committee also made its recommendations for the use of anticipated CPA matching funds that the City will receive in FY2003. While it is expected that the City will receive a 100% match for CPA funds received in 2002 the state will not release these matching funds until October of this year, which is in the first half of FY2003. A 100% state match would result in an additional \$4,500,000 to be used for CPA purposes. The Committee recommends that those funds be used as follows:

- A. 80% (\$3,600,000) of state matching funds be allocated to the Affordable Housing Trust.
- B. 10% (\$450,000) be allocated for historic preservation. Of these funds \$180,000 be allocated to the Public Investment Fund for the Historical Commission's Historic Preservation Grants Program and that the balance \$270,000 be allocated to the Community Preservation Trust Funds Historic Preservation Reserve.
- C. 10% of the state matching funds (\$450,000) be allocated to the Community Preservation Trust Fund's Reserve for Open Space.

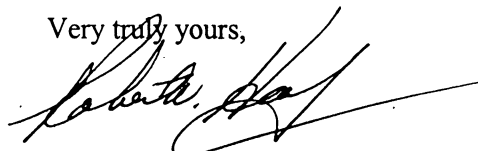
I am recommending that the City Council formally appropriate the CPA Committee's recommendations for FY2002 and FY2003 regarding those CPA funds raised by the City's CPA surcharge. In the fall, I will forward appropriation orders to the City Council for the use of the matching CPA state funds once the money has been received from the state. These appropriation orders will follow the CPA Committee's recommended allocation.

The following Table summarizes the recommended use of CPA funds:

	FY2002 Local Funds	FY2003 Local Funds	FY2003 State Match	Total
Affordable Housing Trust	\$3,600,000	\$3,600,000	\$3,600,000	\$10,800,000
Historic Preservation Grants	\$180,000	\$180,000	\$180,000	\$540,000
Historic Reserve	\$270,000	\$270,000	\$270,000	\$810,000
Open Space Reserve	\$450,000	\$450,000	\$450,000	\$1,350,000
Total	\$4,500,000	\$4,500,000	\$4,500,000	\$13,500,000

Funds placed in Community Preservation Fund Reserves will be appropriated by the City Council once specific programs have been identified by the Committee, based upon recommendations from the City Manager.

Very truly yours,



Robert W. Healy
City Manager

RWH/mec
Attachment



CITY OF CAMBRIDGE • EXECUTIVE DEPARTMENT

Robert W. Healy, City Manager

Richard C. Rossi, Deputy City Manager

To: Robert Healy, City Manager
From: Richard Rossi, Chair, Community Preservation Act Committee
Date: May 7, 2002
Re: Allocation of Fiscal Year 2002 and 2003 State and Local Funds

The purpose of this memo is to summarize the meeting held by the Community Preservation Act Committee on May 2, 2002 and to convey their recommendation for the use of the FY 02 and 03 CPA funds. All members of the Committee and several City staff were present (see list attached).

Based on the City Manager's remarks, staff presentation, and public comment at the CPA public meeting on April 23, 2002, the Committee deliberated about the most appropriate allocation of the CPA funds. Board members indicated that, based on the testimony, the creation and preservation of affordable housing was clearly the City administration, Council and residents' priority.

The Committee voted unanimously to recommend to the City Manager that:

I. **Fiscal Year 2002 Local Funds** (no State funds are available in FY02):

- 80% of FY2002 CPA revenues (\$3,600,000) be set aside for Affordable Housing and be allocated the Cambridge Affordable Housing Trust,
- 10% of FY2002 CPA revenues (\$450,000) be set aside for Historic Preservation (\$180,000 allocated to the Historic Preservation Grants Program and \$270,000 in reserves),
- 10% of FY2002 CPA revenues (\$450,000) be set aside in reserves for Open Space.

II. **Fiscal Year 2003 Local Funds:**

- 80% of FY2003 CPA revenues (\$3,600,000) be set aside for Affordable Housing and be allocated to the Cambridge Affordable Housing Trust,
- 10% of FY2003 CPA revenues (\$450,000) be set aside for Historic Preservation (with approximately \$180,000 allocated to the Historic Preservation Grants Program and \$270,000 in reserves),
- and that 10% of FY2003 CPA revenues (\$450,000) be set aside in reserves for Open Space;

III. **Fiscal Year 2003 State Funds:**

- 80% of FY2003 CPA State Match revenues (\$3,600,000) be set aside for Affordable Housing and be allocated to the Cambridge Affordable Housing Trust,
- 10% of FY2003 CPA State Match revenues (\$450,000) be set aside for Historic Preservation (with approximately \$180,000 allocated to the Historic Preservation Grants Program and \$270,000 in reserves),
- 10% of FY2003 CPA State Match revenues (\$450,000) be set aside in reserves for Open Space.

Community Preservation Act Committee Meeting: May 2, 2002

Committee Members Present:

Gerard Clark, Cambridge Housing Authority
Allison Crump, Vice Chair, Historical Commission
Lenora Jennings, School Department
Jim Maloney, Finance Director, City of Cambridge
Richard Rossi, Deputy City Manager, City of Cambridge
Susan Schlesinger, Member, Cambridge Affordable Housing Trust
Barabara Shaw, Member, Planning Board
Albe Simenas, Chair, Conservation Commission

City Staff Present:

Julia Bowdoin, Assistant to the City Manager
Ted Fields, Housing Planner
Beth Rubenstein, Assistant City Manager for Community Development



15.

CITY OF CAMBRIDGE • EXECUTIVE DEPARTMENT

Robert W. Healy, City Manager

Richard C. Rossi, Deputy City Manager

October 28, 2002

To The Honorable, The City Council:

Attached please find the final votes necessary to appropriate the 2002 state matching funds for fiscal year 2003 Community Preservation Act as outlined in the City Manager's recommendation dated May 20, 2002 (attached):

- A. 80% (\$3,600,000) of state matching funds be appropriated to Affordable Housing Trust;
- B. 10% (\$450,000) of state matching funds be appropriated for historic preservation. Of these funds, \$180,000 be appropriated to the Public Investment Fund for the Historical Commission's Historic Preservation Grant Program and that the balance \$270,000 be allocated to the Community Preservation Trust Fund Historic Resources Reserve;
- C. 10% (\$450,000) of state matching funds be allocated to the Community Preservation Trust Fund's Reserve for Open Space.

These appropriation orders match the CPA Committee's recommended allocations and the City Manager's recommendation of May 20, 2002 for the state matching funds.

Very truly yours,

Robert W. Healy
City Manager

RWH/mec
Attachments

F-131

Consent Agenda #15

Final votes necessary to
appropriation the 2002 state
matching funds for Fiscal Year
2003 Community Preservation
Act.

In City Council October 28, 2002

15A. **ORDER ADOPTED.**
9-0-0.

15B1. **ORDER**
ADOPTED.
9-0-0.

15B2. **ORDER**
ADOPTED.
9-0-0.

15C. **ORDER ADOPTED.**
9-0-0.